

March 10, 2025

National Stock Exchange of India Limited
Listing Department
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (E), Mumbai - 400 051

BSE Limited
Listing Department
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001

Dear Sir/Madam,

Sub: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Ref: NSE Symbol - ISEC and BSE Scrip Code - 541179

Further to our letters dated September 13, 2024 and September 18, 2024, we wish to inform you that the Hon'ble National Company Law Appellate Tribunal, New Delhi ('NCLAT') on March 10, 2025 has passed two orders in connection with the Scheme of Arrangement amongst the Company, ICICI Bank Limited and their respective shareholders ('Scheme') dismissing all the appeals filed by minority shareholders of the Company *i.e.* Manu Rishi Guptha (holding [0.002%] shares of the Company) and Quantum Mutual Fund (holding [0.08%] shares of the Company).

The Company received the copy of the NCLAT orders on March 10, 2025 at 3:12 p.m.

The written orders are available on the NCLAT website.

Kindly take the above on your records and oblige.

Thanking you,

Yours faithfully,

For ICICI Securities Limited

Raju Nanwani
Company Secretary

Member of National Stock Exchange of India Ltd, BSE Ltd and Multi Commodity Exchange of India Ltd.

SEBI Registration: INZ000183631

CIN No.: L67120MH1995PLC086241

Registered Office:

ICICI Venture House
Appasaheb Marathe Marg,
Prabhadevi, Mumbai - 400025, India
Tel. (91 22) 6807 7100
Fax (91 22) 6807 7803

Corporate Office :

Building No. 3, Plot No. Gan-2/1D, Gen-2/1E and Gen-21F,
At MIDC Industrial Area, Mindspace Juinagar, Bonsari,
Shiravane Turbhe MIDC, Navi Mumbai-400706
Tel.: (91 22) 4070 1000

Name of Compliance Officer (Broking Operations) : Ms. Mamta Shetty

Email Address: complianceofficer@icicisecurities.com / Tel. (91 22) 4070 1000

Website Address: www.icicisecurities.com / www.icicidirect.com

